

CITY OF ROCHESTER, MINNESOTA
SUPPLEMENTARY INFORMATION
DECEMBER 31, 2018

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CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES
December 31, 2018

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation</u>								
<u>Tax Increment Bonds:</u>								
Taxable Tax Increment Bonds Series 2009A	4.7; 5.0; 5.1; 5.2 5.3; 5.4; 5.5; 5.6 5.7; 5.8; 5.9; 6.0% (2/1; 8/1)	3/15/2009	2/1/2033	\$ 285,000 (2019) 300,000 (2020) 315,000 (2021) 330,000 (2022) 345,000 (2023) 365,000 (2024) 385,000 (2025) 405,000 (2026) 430,000 (2027) 455,000 (2028) 485,000 (2029) 515,000 (2030) 540,000 (2031) 570,000 (2032) 605,000 (2033)	\$ 8,035,000	\$ 8,035,000	\$ 1,705,000	\$ 6,330,000
Subtotal					8,035,000	8,035,000	1,705,000	6,330,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES
December 31, 2018

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation</u>								
<u>Tax Increment Bonds (continued):</u>								
Taxable Tax Increment Bonds	5.0; 2.0; 2.25	11/16/2017	2/1/2038	\$ 550,000	(2019)	\$ 21,265,000	\$	\$ 21,265,000
Series 2017B	3.0; 2.75; 2.875;			735,000	(2020)			
	3.0; 3.125%			775,000	(2021)			
	(2/1; 8/1)			815,000	(2022)			
				855,000	(2023)			
				895,000	(2024)			
				940,000	(2025)			
				990,000	(2026)			
				1,035,000	(2027)			
				1,090,000	(2028)			
				1,110,000	(2029)			
				1,135,000	(2030)			
				1,170,000	(2031)			
				1,200,000	(2032)			
				1,235,000	(2033)			
				1,270,000	(2034)			
				1,305,000	(2035)			
				1,345,000	(2036)			
				1,385,000	(2037)			
				1,430,000	(2038)			
Subtotal						21,265,000		21,265,000
Total General Obligation						\$ 29,300,000	\$ 1,705,000	\$ 27,595,000
Tax Increment Bonds								

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2018

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation</u>								
<u>Revenue Bonds:</u>								
Wastewater Treatment Revenue Crossover Refunding Bonds 2012A	4.0, 5.0% (2/1; 8/1)	2/1/2007	2/1/2026	\$ 5,135,000 (2019) 5,415,000 (2020) 5,650,000 (2021) 5,890,000 (2022) 6,150,000 (2023) 6,425,000 (2024) 6,580,000 (2025) 5,480,000 (2026)	\$ 60,840,000	\$ 60,840,000	\$ 14,115,000	\$ 46,725,000
Subtotal					60,840,000	60,840,000	14,115,000	46,725,000
Wastewater Treatment Crossover Refunding Bonds Series 2015B	5.0% (6/1; 12/1)	2/1/2007	12/1/2026	\$ 1,750,000 (2019) 1,835,000 (2020) 1,920,000 (2021) 2,010,000 (2022) 2,085,000 (2023) 2,195,000 (2024) 2,310,000 (2025) 2,445,000 (2026)	\$ 19,805,000	\$ 19,805,000	\$ 3,255,000	\$ 16,550,000
Subtotal					19,805,000	19,805,000	3,255,000	16,550,000
Wastewater Treatment Revenue Refunding Bonds Series 2015D	Variable (Monthly)	9/1/2015	12/1/2026	\$ 1,240,000 (2019) 1,255,000 (2020) 1,275,000 (2021) 1,295,000 (2022) 1,320,000 (2023) 1,350,000 (2024) 1,380,000 (2025) 1,410,000 (2026)	\$ 14,156,000	\$ 14,156,000	\$ 3,631,000	\$ 10,525,000
Subtotal					14,156,000	14,156,000	3,631,000	10,525,000
Total General Obligation Revenue Bonds					\$ 94,801,000	\$ 94,801,000	\$ 21,001,000	\$ 73,800,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2018

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Taxable General Obligation Bonds (1)</u>								
General Obligation Taxable		10/19/2010	2/1/2036	\$ 955,000 (2019)	\$ 26,700,000	\$ 26,700,000	\$ 5,445,000	\$ 21,255,000
Build America Bonds, Series 2010A	2.875; 3.6; 3.7			975,000 (2020)				
(Public Works - \$26,275,000)	3.75; 4.0; 4.375			950,000 (2021)				
(Equipment - \$425,000)	4.6; 4.7; 4.8; 4.9;			970,000 (2022)				
	5.0; 5.15			1,000,000 (2023)				
	(2/1; 8/1)			1,030,000 (2024)				
				1,060,000 (2025)				
				1,095,000 (2026)				
				1,125,000 (2027)				
				1,165,000 (2028)				
				1,205,000 (2029)				
				1,250,000 (2030)				
				1,285,000 (2031)				
				1,335,000 (2032)				
				1,385,000 (2033)				
				1,435,000 (2034)				
				1,490,000 (2035)				
				1,545,000 (2036)				
Total Taxable General Obligation Bonds					\$ 26,700,000	\$ 26,700,000	\$ 5,445,000	\$ 21,255,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2018

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation</u>								
<u>Certificates of Indebtedness</u>								
Equipment Certificates of Indebtedness Series 2009B	3.50% (2/1; 8/1)	3/15/2009	2/1/2019	\$ 95,000 (2019)	\$ 815,000	\$ 815,000	\$ 720,000	\$ 95,000
Subtotal					815,000	815,000	720,000	95,000
Equipment Certificates of Indebtedness Series 2018A	3.25% (2/1; 8/1)	12/28/2018	2/1/2028	\$ 35,000 (2019) 245,000 (2020) 250,000 (2021) 260,000 (2022) 270,000 (2023) 280,000 (2024) 285,000 (2025) 295,000 (2026) 305,000 (2027) 305,000 (2028)	\$ 2,225,000	\$ 2,225,000	\$	\$ 2,225,000
Subtotal					2,225,000	2,225,000		2,225,000
Total General Obligation Certificates of Indebtedness					\$ 3,040,000	\$ 3,040,000	\$ 720,000	\$ 2,320,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2018

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Revenue Bonds</u>								
Electric Utility Revenue Bonds Series 2013B	3.0; 4.0; 5.0% (6/1; 12/1)	5/29/2013	12/1/2043	\$ 765,000 (2019) 805,000 (2020) 845,000 (2021) 880,000 (2022) 925,000 (2023) 970,000 (2024) 1,015,000 (2025) 1,070,000 (2026) 1,120,000 (2027) 1,180,000 (2028) 1,235,000 (2029) 1,300,000 (2030) 1,365,000 (2031) 1,430,000 (2032) 1,505,000 (2033) 1,580,000 (2034) 1,640,000 (2035) 1,705,000 (2036) 1,775,000 (2037) 1,845,000 (2038) 1,920,000 (2039) 2,015,000 (2040) 2,115,000 (2041) 2,225,000 (2042) 2,335,000 (2043)	\$ 38,370,000	\$ 38,370,000	\$ 2,805,000	\$ 35,565,000
Subtotal					38,370,000	38,370,000	2,805,000	35,565,000
Electric Utility Revenue Bonds, Series 2015E	3.0, 3.5, 4, 5.0% (6/1; 12/1)	11/17/2015	12/1/2030	\$ 2,370,000 (2019) 2,490,000 (2020) 2,615,000 (2021) 2,750,000 (2022) 2,885,000 (2023) 3,030,000 (2024) 3,115,000 (2025) 3,210,000 (2026) 3,320,000 (2027) 3,455,000 (2028) 3,600,000 (2029) 3,710,000 (2030)	\$ 39,970,000	\$ 39,970,000	\$ 3,420,000	\$ 36,550,000
Subtotal					39,970,000	39,970,000	3,420,000	36,550,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2018

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Revenue Bonds (continued):</u>								
Electric Utility Revenue Bonds Series 2017A	2.0; 5.0% (6/1; 12/1)	2/15/2017	12/1/2047	\$ 2,590,000 (2019) 2,720,000 (2020) 2,855,000 (2021) 2,995,000 (2022) 3,145,000 (2023) 3,310,000 (2024) 3,475,000 (2025) 3,645,000 (2026) 3,830,000 (2027) 4,020,000 (2028) 4,215,000 (2029) 4,430,000 (2030) 2,460,000 (2031) 2,585,000 (2032) 2,710,000 (2033) 2,850,000 (2034) 2,990,000 (2035) 3,140,000 (2036) 3,295,000 (2037) 3,460,000 (2038) 3,635,000 (2039) 3,815,000 (2040) 4,005,000 (2041) 4,205,000 (2042) 4,415,000 (2043) 4,640,000 (2044) 4,870,000 (2045) 5,115,000 (2046) 5,370,000 (2047)	\$ 108,255,000	\$ 108,255,000	\$ 3,465,000	\$ 104,790,000
Subtotal					108,255,000	108,255,000	3,465,000	104,790,000
Total Revenue Bonds					\$ 186,595,000	\$ 186,595,000	\$ 9,690,000	\$ 176,905,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2018

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Economic Development</u>								
<u>Authority Revenue Bonds</u>								
Lease Revenue Bonds Series 2007	4.70% (2/1; 8/1)	12/12/2007	2/1/2033	\$ 280,000 (2019) 292,000 (2020) 308,000 (2021) 320,000 (2022) 336,000 (2023) 352,000 (2024) 368,000 (2025) 388,000 (2026) 404,000 (2027) 424,000 (2028) 444,000 (2029) 464,000 (2030) 484,000 (2031) 508,000 (2032) 532,000 (2033)	\$ 9,900,000	\$ 9,900,000	\$ 3,996,000	\$ 5,904,000
Subtotal					9,900,000	9,900,000	3,996,000	5,904,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2018

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Economic Development</u>								
<u>Authority Revenue Bonds (continued);</u>								
Lease Revenue Bonds Series 2008	4.71% (2/1; 8/1)	1/9/2008	2/1/2033	\$ 188,000 (2019) 200,000 (2020) 208,000 (2021) 216,000 (2022) 228,000 (2023) 240,000 (2024) 248,000 (2025) 260,000 (2026) 276,000 (2027) 288,000 (2028) 300,000 (2029) 316,000 (2030) 328,000 (2031) 344,000 (2032) 360,000 (2033)	\$ 6,700,000	\$ 6,700,000	\$ 2,700,000	\$ 4,000,000
Subtotal					<u>6,700,000</u>	<u>6,700,000</u>	<u>2,700,000</u>	<u>4,000,000</u>
Total Economic Development Authority Revenue Bonds					<u>\$ 16,600,000</u>	<u>\$ 16,600,000</u>	<u>\$ 6,696,000</u>	<u>\$ 9,904,000</u>

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2018

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation Lodging Tax Bonds</u>								
Revenue Bonds Series 2015A	2.5; 3.5; 3.75; 4.0; 5.0% (2/1; 8/1)	6/15/2015	2/1/2035	\$ 1,255,000 (2019) 1,380,000 (2020) 1,510,000 (2021) 1,650,000 (2022) 1,795,000 (2023) 1,950,000 (2024) 2,115,000 (2025) 2,315,000 (2026) 2,430,000 (2027) 2,530,000 (2028) 2,615,000 (2029) 2,705,000 (2030) 2,800,000 (2031) 2,905,000 (2032) 3,015,000 (2033) 3,130,000 (2034) 3,245,000 (2035)	\$ 42,795,000	\$ 42,795,000	\$ 3,450,000	\$ 39,345,000
Total General Obligation Lodging Tax Bonds					42,795,000	42,795,000	3,450,000	39,345,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2018

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING	
<u>General Obligation Sales Tax Bonds (2)</u>									
Revenue Bonds Series 2015C	Variable (Monthly)	9/1/2015	2/1/2025	\$ 2,490,000 (2019) 2,565,000 (2020) 2,645,000 (2021) 2,720,000 (2022) 2,805,000 (2023) 2,890,000 (2024) 19,245,000 (2025)	\$ 40,880,000	\$ 40,880,000	\$ 5,520,000	\$ 35,360,000	
Total General Obligation Sales Tax Bonds						<u>40,880,000</u>	<u>40,880,000</u>	<u>5,520,000</u>	<u>35,360,000</u>
TOTAL DEBT PAYABLE						<u>\$ 440,711,000</u>	<u>\$ 440,711,000</u>	<u>\$ 54,227,000</u>	<u>\$ 386,484,000</u>

(1) A portion of the City's interest payable on the General Obligation Taxable Build America Bonds are reimbursed to the City through federal grants.

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF PERSONNEL EXPENDITURES-ALL FUNDS
For the Year Ended December 31, 2018

	Employer Contributions						Total Wages and Contributions	
	Salaries and Wages	Pension	Social Security	Group Insurance	Workers' Compensation	Unemployment Compensation		Other (1) Contributions
<u>Government and Fiduciary Fund Types</u>								
General Government	\$ 6,338,069	\$ 448,526	\$ 438,120	\$ 1,483,073	\$ 9,718	\$ 803	\$ 10,065	\$ 8,728,374
Public Safety								
Police	15,867,539	2,333,912	365,368	3,995,083	171,986		27,070	22,760,958
Communications	1,809,512	134,644	133,399	379,078	1,230		4,484	2,462,347
Fire	10,169,994	1,599,442	157,799	2,096,262	167,972		2,445	14,193,914
Fire Hazmat Response Team	29,048	4,706	410		323			34,487
Emergency Management	128,863	9,178	9,775	1,566	2,184		198	151,764
Building Safety	2,483,669	184,702	181,068	486,084	27,218		683	3,363,424
Animal Control	175,618	13,171	12,778	69,408	2,144		12	273,131
Flood Control	145,383	9,281	10,112	36,382	2,635		24	203,817
Public Works	7,226,314	521,235	503,050	1,770,777	137,617	2,662	6,590	10,168,245
Music	371,375	27,523	26,346	70,333	254		576	496,407
Library	4,271,912	306,183	312,316	902,517	9,793	115	8,522	5,811,358
Park and Recreation	4,933,111	321,842	348,413	1,091,457	83,267	1,449	1,926	6,781,465
Mayo Civic Center	1,821,560	124,463	132,899	303,125	43,704	40	268	2,426,059
TOTAL	\$55,771,967	\$6,038,808	\$2,631,853	\$12,685,145	\$660,045	\$5,069	\$62,863	\$77,855,750
<u>Proprietary Fund Types</u>								
Parking	\$ 283,287	\$ 2,780	\$ 18,736	\$ 93,013	\$ 4,311		\$ 227	\$ 402,354
Electric Utility	16,405,966	1,196,452	1,191,426	3,178,819		6,623	3,655	21,982,941
Water Utility	1,880,434	139,833	137,543	358,880			256	2,516,946
Sewer Utility	2,978,800	448,504	214,304	718,790	47,528		610	4,408,536
Storm Water Utility	374,678	96,678	28,050	61,607	4,353		690	566,056
TOTAL	\$21,923,165	\$1,884,247	\$1,590,059	\$4,411,109	\$56,192	\$6,623	\$5,438	\$29,876,833

(1) Other contributions include transit and parking subsidies and administration fees for the City's Flexible Benefits Plan.