

CITY OF ROCHESTER, MINNESOTA
SUPPLEMENTARY INFORMATION
DECEMBER 31, 2017

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CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES
December 31, 2017

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation</u>								
<u>Tax Increment Bonds:</u>								
Taxable Tax Increment Bonds Series 2009A	4.4; 4.7; 5.0; 5.1 5.2; 5.3; 5.4; 5.5 5.6; 5.7; 5.8; 5.9 6.0% (2/1; 8/1)	3/15/2009	2/1/2033	\$ 270,000 (2018) 285,000 (2019) 300,000 (2020) 315,000 (2021) 330,000 (2022) 345,000 (2023) 365,000 (2024) 385,000 (2025) 405,000 (2026) 430,000 (2027) 455,000 (2028) 485,000 (2029) 515,000 (2030) 540,000 (2031) 570,000 (2032) 605,000 (2033)	\$ 8,035,000	\$ 8,035,000	\$ 1,435,000	\$ 6,600,000
Subtotal					8,035,000	8,035,000	1,435,000	6,600,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES
December 31, 2017

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation</u>								
<u>Tax Increment Bonds (continued):</u>								
Taxable Tax Increment Bonds Series 2017B	5.0; 2.0; 2.25 3.0; 2.75; 2.875; 3.0; 3.125% (2/1; 8/1)	11/16/2017	2/1/2038	\$	(2018)	\$ 21,265,000	\$	\$ 21,265,000
				550,000	(2019)			
				735,000	(2020)			
				775,000	(2021)			
				815,000	(2022)			
				855,000	(2023)			
				895,000	(2024)			
				940,000	(2025)			
				990,000	(2026)			
				1,035,000	(2027)			
				1,090,000	(2028)			
				1,110,000	(2029)			
				1,135,000	(2030)			
				1,170,000	(2031)			
				1,200,000	(2032)			
				1,235,000	(2033)			
				1,270,000	(2034)			
				1,305,000	(2035)			
				1,345,000	(2036)			
				1,385,000	(2037)			
				1,430,000	(2038)			
Subtotal						21,265,000		21,265,000
Total General Obligation Tax Increment Bonds						\$ 29,300,000	\$ 1,435,000	\$ 27,865,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2017

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation</u>								
<u>Revenue Bonds:</u>								
Wastewater Treatment Revenue Bonds 2007A		2/1/2007	6/1/2017		\$ 30,455,000	\$ 30,455,000	\$ 30,455,000	\$
Subtotal					30,455,000	30,455,000	30,455,000	
Wastewater Treatment Revenue Crossover Refunding Bonds 2012A	4.0, 5.0% (2/1; 8/1)	2/1/2007	2/1/2026	\$ 4,940,000 (2018) 5,135,000 (2019) 5,415,000 (2020) 5,650,000 (2021) 5,890,000 (2022) 6,150,000 (2023) 6,425,000 (2024) 6,580,000 (2025) 5,480,000 (2026)	\$ 60,840,000	\$ 60,840,000	\$ 9,175,000	\$ 51,665,000
Subtotal					60,840,000	60,840,000	9,175,000	51,665,000
Wastewater Treatment Crossover Refunding Bonds Series 2015B	5.0% (6/1; 12/1)	2/1/2007	12/1/2026	\$ 1,665,000 (2018) 1,750,000 (2019) 1,835,000 (2020) 1,920,000 (2021) 2,010,000 (2022) 2,085,000 (2023) 2,195,000 (2024) 2,310,000 (2025) 2,445,000 (2026)	\$ 19,805,000	\$ 19,805,000	\$ 1,590,000	\$ 18,215,000
Subtotal					19,805,000	19,805,000	1,590,000	18,215,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2017

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation</u>								
<u>Revenue Bonds (continued):</u>								
Wastewater Treatment	Variable	9/1/2015	12/1/2026	\$ 1,230,000 (2018)	\$ 14,156,000	\$ 14,156,000	\$ 2,401,000	\$ 11,755,000
Revenue Refunding Bonds	(Monthly)			1,240,000 (2019)				
Series 2015D				1,255,000 (2020)				
				1,275,000 (2021)				
				1,295,000 (2022)				
				1,320,000 (2023)				
				1,350,000 (2024)				
				1,380,000 (2025)				
				1,410,000 (2026)				
Subtotal					14,156,000	14,156,000	2,401,000	11,755,000
Total General Obligation					\$ 125,256,000	\$ 125,256,000	\$ 43,621,000	\$ 81,635,000
Revenue Bonds								

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2017

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Taxable General Obligation Bonds (1)</u>								
General Obligation Taxable		10/19/2010	2/1/2036	\$ 940,000 (2018)	\$ 26,700,000	\$ 26,700,000	\$ 4,505,000	\$ 22,195,000
Build America Bonds, Series 2010A	2.875; 3.6; 3.7			955,000 (2019)				
(Public Works - \$26,275,000)	3.75; 4.0; 4.375			975,000 (2020)				
(Equipment - \$425,000)	4.6; 4.7; 4.8; 4.9;			950,000 (2021)				
	5.0; 5.15			970,000 (2022)				
	(2/1; 8/1)			1,000,000 (2023)				
				1,030,000 (2024)				
				1,060,000 (2025)				
				1,095,000 (2026)				
				1,125,000 (2027)				
				1,165,000 (2028)				
				1,205,000 (2029)				
				1,250,000 (2030)				
				1,285,000 (2031)				
				1,335,000 (2032)				
				1,385,000 (2033)				
				1,435,000 (2034)				
				1,490,000 (2035)				
				1,545,000 (2036)				
Total Taxable General Obligation Bonds					<u>\$ 26,700,000</u>	<u>\$ 26,700,000</u>	<u>\$ 4,505,000</u>	<u>\$ 22,195,000</u>

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2017

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation</u>								
<u>Certificates of Indebtedness</u>								
Equipment Certificates of Indebtedness Series 2009B	3.25; 3.50% (2/1; 8/1)	3/15/2009	2/1/2019	\$ 90,000 (2018) 95,000 (2019)	\$ 815,000	\$ 815,000	\$ 630,000	\$ 185,000
Total General Obligation Certificates of Indebtedness					\$ 815,000	\$ 815,000	\$ 630,000	\$ 185,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2017

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Revenue Bonds</u>								
Electric Utility Revenue Bonds, Series 2007C		3/19/2007	2/15/2017		\$ 76,680,000	\$ 76,680,000	\$ 76,680,000	\$
Subtotal					76,680,000	76,680,000	76,680,000	
Electric Utility Revenue Bonds Series 2013A		2/26/2013	12/1/2017		\$ 3,960,000	\$ 3,960,000	\$ 3,960,000	\$
Subtotal					3,960,000	3,960,000	3,960,000	
Electric Utility Revenue Bonds Series 2013B	3.0; 4.0; 5.0% (6/1; 12/1)	5/29/2013	12/1/2043	\$ 735,000 (2018) 765,000 (2019) 805,000 (2020) 845,000 (2021) 880,000 (2022) 925,000 (2023) 970,000 (2024) 1,015,000 (2025) 1,070,000 (2026) 1,120,000 (2027) 1,180,000 (2028) 1,235,000 (2029) 1,300,000 (2030) 1,365,000 (2031) 1,430,000 (2032) 1,505,000 (2033) 1,580,000 (2034) 1,640,000 (2035) 1,705,000 (2036) 1,775,000 (2037) 1,845,000 (2038) 1,920,000 (2039) 2,015,000 (2040) 2,115,000 (2041) 2,225,000 (2042) 2,335,000 (2043)	\$ 38,370,000	\$ 38,370,000	\$ 2,070,000	\$ 36,300,000
Subtotal					38,370,000	38,370,000	2,070,000	36,300,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)

December 31, 2017

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Revenue Bonds (continued):</u>								
Electric Utility Revenue Bonds, Series 2015E	3.0, 3.5, 4, 5.0% (6/1; 12/1)	11/17/2015	12/1/2030	\$ 2,260,000 (2018) 2,370,000 (2019) 2,490,000 (2020) 2,615,000 (2021) 2,750,000 (2022) 2,885,000 (2023) 3,030,000 (2024) 3,115,000 (2025) 3,210,000 (2026) 3,320,000 (2027) 3,455,000 (2028) 3,600,000 (2029) 3,710,000 (2030)	\$ 39,970,000	\$ 39,970,000	\$ 1,160,000	\$ 38,810,000
Subtotal					39,970,000	39,970,000	1,160,000	38,810,000
Electric Utility Temporary Subordinate Revenue Bonds, Series 2016A		4/19/2016	2/15/2017		\$ 25,000,000	\$ 20,850,000	\$ 20,850,000	\$
Subtotal					25,000,000	20,850,000	20,850,000	

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2017

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Revenue Bonds (continued):</u>								
Electric Utility Revenue Bonds Series 2017A	2.0; 5.0% (6/1; 12/1)	2/15/2017	12/1/2047	\$ 2,465,000 (2018) 2,590,000 (2019) 2,720,000 (2020) 2,855,000 (2021) 2,995,000 (2022) 3,145,000 (2023) 3,310,000 (2024) 3,475,000 (2025) 3,645,000 (2026) 3,830,000 (2027) 4,020,000 (2028) 4,215,000 (2029) 4,430,000 (2030) 2,460,000 (2031) 2,585,000 (2032) 2,710,000 (2033) 2,850,000 (2034) 2,990,000 (2035) 3,140,000 (2036) 3,295,000 (2037) 3,460,000 (2038) 3,635,000 (2039) 3,815,000 (2040) 4,005,000 (2041) 4,205,000 (2042) 4,415,000 (2043) 4,640,000 (2044) 4,870,000 (2045) 5,115,000 (2046) 5,370,000 (2047)	\$ 108,255,000	\$ 108,255,000	\$ 1,000,000	\$ 107,255,000
Subtotal					<u>108,255,000</u>	<u>108,255,000</u>	<u>1,000,000</u>	<u>107,255,000</u>
Total Revenue Bonds					<u>\$ 292,235,000</u>	<u>\$ 288,085,000</u>	<u>\$ 105,720,000</u>	<u>\$ 182,365,000</u>

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2017

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Economic Development</u>								
<u>Authority Revenue Bonds</u>								
Lease Revenue Bonds Series 2007	4.70% (2/1; 8/1)	12/12/2007	2/1/2033	\$ 335,000 (2018) 350,000 (2019) 365,000 (2020) 385,000 (2021) 400,000 (2022) 420,000 (2023) 440,000 (2024) 460,000 (2025) 485,000 (2026) 505,000 (2027) 530,000 (2028) 555,000 (2029) 580,000 (2030) 605,000 (2031) 635,000 (2032) 665,000 (2033)	\$ 9,900,000	\$ 9,900,000	\$ 2,185,000	\$ 7,715,000
Subtotal					9,900,000	9,900,000	2,185,000	7,715,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2017

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Economic Development</u>								
<u>Authority Revenue Bonds (continued);</u>								
Lease Revenue Bonds	4.71%	1/9/2008	2/1/2033	\$ 225,000 (2018)	\$ 6,700,000	\$ 6,700,000	\$ 1,475,000	\$ 5,225,000
Series 2008	(2/1; 8/1)			235,000 (2019)				
				250,000 (2020)				
				260,000 (2021)				
				270,000 (2022)				
				285,000 (2023)				
				300,000 (2024)				
				310,000 (2025)				
				325,000 (2026)				
				345,000 (2027)				
				360,000 (2028)				
				375,000 (2029)				
				395,000 (2030)				
				410,000 (2031)				
				430,000 (2032)				
				450,000 (2033)				
Subtotal					6,700,000	6,700,000	1,475,000	5,225,000
Total Economic Development					\$ 16,600,000	\$ 16,600,000	\$ 3,660,000	\$ 12,940,000
Authority Revenue Bonds								

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2017

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation Lodging Tax Bonds</u>								
Revenue Bonds Series 2015A	2.5; 3.5; 3.75; 4.0; 5.0% (2/1; 8/1)	6/15/2015	2/1/2035	\$ 1,045,000 (2018) 1,255,000 (2019) 1,380,000 (2020) 1,510,000 (2021) 1,650,000 (2022) 1,795,000 (2023) 1,950,000 (2024) 2,115,000 (2025) 2,315,000 (2026) 2,430,000 (2027) 2,530,000 (2028) 2,615,000 (2029) 2,705,000 (2030) 2,800,000 (2031) 2,905,000 (2032) 3,015,000 (2033) 3,130,000 (2034) 3,245,000 (2035)	\$ 42,795,000	\$ 42,795,000	\$ 2,405,000	\$ 40,390,000
Total General Obligation Lodging Tax Bonds					42,795,000	42,795,000	2,405,000	40,390,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2017

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation Sales Tax Bonds (2)</u>								
Revenue Bonds Series 2015C	Variable (Monthly)	9/1/2015	2/1/2025	\$ 2,420,000 (2018) 2,490,000 (2019) 2,565,000 (2020) 2,645,000 (2021) 2,720,000 (2022) 2,805,000 (2023) 2,890,000 (2024) 19,245,000 (2025)	\$ 40,880,000	\$ 40,880,000	\$ 3,100,000	\$ 37,780,000
Total General Obligation Sales Tax Bonds					40,880,000	40,880,000	3,100,000	37,780,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2017

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Loan Payable</u>								
Energy Loan Payable Note of 2006	4.10% (3/31; 9/30)	6/30/2006	9/30/2018	\$ 577,791 (2018)	\$ 5,715,795	\$ 5,715,795	\$ 5,138,002	\$ 577,793
Total Loan Payable					<u>\$ 5,715,795</u>	<u>\$ 5,715,795</u>	<u>\$ 5,138,002</u>	<u>\$ 577,793</u>
TOTAL DEBT PAYABLE					<u><u>\$ 580,296,795</u></u>	<u><u>\$ 576,146,795</u></u>	<u><u>\$ 170,214,002</u></u>	<u><u>\$ 405,932,793</u></u>

(1) A portion of the City's interest payable on the General Obligation Taxable Build America Bonds are reimbursed to the City through federal grants.

(2) The General Obligation Sales Tax Bonds maturity schedule is projected based upon the total authorized bond issue. As of December 31, 2017, the City had drawn \$40,880,000 of the authorized amount.

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF PERSONNEL EXPENDITURES-ALL FUNDS
For the Year Ended December 31, 2017

	Employer Contributions						Total Wages and Contributions	
	Salaries and Wages	Pension	Social Security	Group Insurance	Workers' Compensation	Unemployment Compensation		Other (1) Contributions
<u>Government and Fiduciary Fund Types</u>								
General Government	\$ 5,980,191	\$ 424,430	\$ 414,317	\$ 1,304,585	\$ 9,082	\$	\$ 10,517	\$ 8,143,122
Public Safety								
Police	15,577,817	2,280,708	357,523	3,479,562	171,135		27,501	21,894,246
Communications	1,748,317	128,979	128,705	308,749	1,484		4,223	2,320,457
Fire	9,593,738	1,499,394	148,406	1,813,396	181,049		2,407	13,238,390
Fire Hazmat Response Team	32,787	5,311	456		438			38,992
Emergency Management	128,084	8,763	9,710	1,535	2,346		198	150,636
Building Safety	2,314,917	170,003	166,299	448,595	20,425		565	3,120,804
Animal Control	166,653	12,354	12,172	61,629	2,134		102	255,044
Flood Control	131,970	8,515	9,628	30,646	2,669		24	183,452
Public Works	7,085,562	516,921	499,264	1,399,691	127,377		7,015	9,635,830
Music	352,988	26,135	25,617	62,424	308		696	468,168
Library	4,118,996	296,106	302,783	809,518	10,123	46	8,376	5,545,948
Park and Recreation	4,624,851	302,576	327,648	876,514	82,024	2,500	2,012	6,218,125
Mayo Civic Center	1,673,546	116,109	122,122	267,987	40,551	336	204	2,220,855
TOTAL	\$53,530,417	\$5,796,304	\$2,524,650	\$10,864,831	\$651,145	\$2,882	\$63,840	\$73,434,069
<u>Proprietary Fund Types</u>								
Parking	\$ 282,425	\$ 33,203	\$ 20,358	\$ 74,671	\$ 4,113	\$	\$ 234	\$ 415,004
Electric Utility	15,282,636	1,124,268	1,118,001	2,628,355		108	3,596	20,156,964
Water Utility	1,778,300	131,469	129,257	347,508			258	2,386,792
Sewer Utility	2,678,729	426,770	190,806	707,134	44,298		472	4,048,209
Storm Water Utility	294,418	(193,600)	22,055	44,021	2,717		546	170,157
TOTAL	\$20,316,508	\$1,522,110	\$1,480,477	\$3,801,689	\$51,128	\$108	\$5,106	\$27,177,126

(1) Other contributions include transit and parking subsidies and administration fees for the City's Flexible Benefits Plan.

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