

CITY OF ROCHESTER, MINNESOTA
SUPPLEMENTARY INFORMATION
DECEMBER 31, 2020

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CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES
December 31, 2020

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation</u>								
<u>Tax Increment Bonds:</u>								
Taxable Tax Increment Bonds Series 2009A	5.1; 5.2; 5.3 5.4; 5.5 (2/1; 8/1)	3/15/2009	2/1/2025	\$ 315,000 (2021) 330,000 (2022) 345,000 (2023) 365,000 (2024) 385,000 (2025)	\$ 8,035,000	\$ 8,035,000	\$ 6,295,000	\$ 1,740,000
Subtotal					8,035,000	8,035,000	6,295,000	1,740,000
Taxable Tax Increment Bonds Series 2017B	5.0; 2.0; 2.25 3.0; 2.75; 2.875; 3.0; 3.125% (2/1; 8/1)	11/16/2017	2/1/2038	\$ 775,000 (2021) 815,000 (2022) 855,000 (2023) 895,000 (2024) 940,000 (2025) 990,000 (2026) 1,035,000 (2027) 1,090,000 (2028) 1,110,000 (2029) 1,135,000 (2030) 1,170,000 (2031) 1,200,000 (2032) 1,235,000 (2033) 1,270,000 (2034) 1,305,000 (2035) 1,345,000 (2036) 1,385,000 (2037) 1,430,000 (2038)	\$ 21,265,000	\$ 21,265,000	\$ 1,285,000	\$ 19,980,000
Subtotal					21,265,000	21,265,000	1,285,000	19,980,000
Total General Obligation Tax Increment Bonds					\$ 29,300,000	\$ 29,300,000	\$ 7,580,000	\$ 21,720,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2020

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING	
<u>General Obligation</u>									
<u>Revenue Bonds:</u>									
Wastewater Treatment	4.0, 5.0% (2/1; 8/1)	2/1/2007	2/1/2026	\$ 5,650,000	(2021)	\$ 60,840,000	\$ 60,840,000	\$ 24,665,000	\$ 36,175,000
Revenue Crossover Refunding				(2022)					
Bonds 2012A				(2023)					
				(2024)					
				(2025)					
				(2026)					
Subtotal						60,840,000	60,840,000	24,665,000	36,175,000
Wastewater Treatment	5.0% (6/1; 12/1)	2/1/2007	12/1/2026	\$ 1,920,000	(2021)	\$ 19,805,000	\$ 19,805,000	\$ 6,840,000	\$ 12,965,000
Crossover Refunding Bonds				(2022)					
Series 2015B				(2023)					
				(2024)					
				(2025)					
				(2026)					
Subtotal						19,805,000	19,805,000	6,840,000	12,965,000
Wastewater Treatment	4.00% (2/1; 8/1)	3/30/2020	2/1/2026		(2021)	\$ 23,380,000	\$ 23,380,000	\$	\$ 23,380,000
Revenue Refunding Bonds				(2022)					
Series 2020B				(2023)					
				(2024)					
				(2025)					
				(2026)					
Subtotal						23,380,000	23,380,000		23,380,000
Total General Obligation						\$ 104,025,000	\$ 104,025,000	\$ 31,505,000	\$ 72,520,000
Revenue Bonds									

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2020

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Taxable General Obligation Bonds (1)</u>								
General Obligation Taxable	3.75, 4.0, 4.375	10/19/2010	2/1/2036	\$ 950,000 (2021)	\$ 26,700,000	\$ 26,700,000	\$ 7,375,000	\$ 19,325,000
Build America Bonds, Series 2010A	4.6; 4.7, 4.8, 4.9			970,000 (2022)				
(Public Works - \$26,275,000)	5.0; 5.15%			1,000,000 (2023)				
(Equipment - \$425,000)	(2/1; 8/1)			1,030,000 (2024)				
				1,060,000 (2025)				
				1,095,000 (2026)				
				1,125,000 (2027)				
				1,165,000 (2028)				
				1,205,000 (2029)				
				1,250,000 (2030)				
				1,285,000 (2031)				
				1,335,000 (2032)				
				1,385,000 (2033)				
				1,435,000 (2034)				
				1,490,000 (2035)				
				1,545,000 (2036)				
Subtotal					26,700,000	26,700,000	7,375,000	19,325,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2020

<u>Taxable General Obligation</u> <u>Bonds (Continued)</u>	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
General Obligation Taxable Refunding Bonds, Series 2020C	5.0; 1.25; 1.50 1.625; 1.75; 1.875% (2/1; 8/1)	11/5/2020	2/1/2036	\$	(2021)	\$ 16,460,000	\$	\$ 16,460,000
				655,000	(2022)			
				825,000	(2023)			
				870,000	(2024)			
				915,000	(2025)			
				970,000	(2026)			
				1,015,000	(2027)			
				1,070,000	(2028)			
				1,125,000	(2029)			
				1,190,000	(2030)			
				1,245,000	(2031)			
				1,265,000	(2032)			
				1,290,000	(2033)			
				1,315,000	(2034)			
				1,340,000	(2035)			
				1,370,000	(2036)			
Subtotal						16,460,000		16,460,000
Total Taxable General Obligation Bonds						\$ 43,160,000	\$ 7,375,000	\$ 35,785,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2020

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation</u>								
<u>Certificates of Indebtedness</u>								
Equipment Certificates of Indebtedness Series 2018A	3.25% (2/1; 8/1)	12/28/2018	2/1/2028	\$ 245,000 (2021) 250,000 (2022) 260,000 (2023) 270,000 (2024) 280,000 (2025) 285,000 (2026) 295,000 (2027) 305,000 (2028)	\$ 2,225,000	\$ 2,225,000	\$ 35,000	\$ 2,190,000
Total General Obligation Certificates of Indebtedness					<u>\$ 2,225,000</u>	<u>\$ 2,225,000</u>	<u>\$ 35,000</u>	<u>\$ 2,190,000</u>

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2020

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Revenue Bonds</u>								
Electric Utility Revenue Bonds Series 2013B	3.0; 4.0; 5.0% (6/1; 12/1)	5/29/2013	12/1/2043	\$ 845,000 (2021) 880,000 (2022) 925,000 (2023) 970,000 (2024) 1,015,000 (2025) 1,070,000 (2026) 1,120,000 (2027) 1,180,000 (2028) 1,235,000 (2029) 1,300,000 (2030) 1,365,000 (2031) 1,430,000 (2032) 1,505,000 (2033) 1,580,000 (2034) 1,640,000 (2035) 1,705,000 (2036) 1,775,000 (2037) 1,845,000 (2038) 1,920,000 (2039) 2,015,000 (2040) 2,115,000 (2041) 2,225,000 (2042) 2,335,000 (2043)	\$ 38,370,000	\$ 38,370,000	\$ 4,375,000	\$ 33,995,000
Subtotal					<u>38,370,000</u>	<u>38,370,000</u>	<u>4,375,000</u>	<u>33,995,000</u>
Electric Utility Revenue Bonds, Series 2015E	3.0, 3.5, 4, 5.0% (6/1; 12/1)	11/17/2015	12/1/2030	\$ 2,615,000 (2021) 2,750,000 (2022) 2,885,000 (2023) 3,030,000 (2024) 3,115,000 (2025) 3,210,000 (2026) 3,320,000 (2027) 3,455,000 (2028) 3,600,000 (2029) 3,710,000 (2030)	\$ 39,970,000	\$ 39,970,000	\$ 8,280,000	\$ 31,690,000
Subtotal					<u>39,970,000</u>	<u>39,970,000</u>	<u>8,280,000</u>	<u>31,690,000</u>

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2020

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Revenue Bonds (continued):</u>								
Electric Utility Revenue Bonds Series 2017A	2.0; 5.0% (6/1; 12/1)	2/15/2017	12/1/2047	\$ 2,855,000 (2021) 2,995,000 (2022) 3,145,000 (2023) 3,310,000 (2024) 3,475,000 (2025) 3,645,000 (2026) 3,830,000 (2027) 4,020,000 (2028) 4,215,000 (2029) 4,430,000 (2030) 2,460,000 (2031) 2,585,000 (2032) 2,710,000 (2033) 2,850,000 (2034) 2,990,000 (2035) 3,140,000 (2036) 3,295,000 (2037) 3,460,000 (2038) 3,635,000 (2039) 3,815,000 (2040) 4,005,000 (2041) 4,205,000 (2042) 4,415,000 (2043) 4,640,000 (2044) 4,870,000 (2045) 5,115,000 (2046) 5,370,000 (2047)	\$ 108,255,000	\$ 108,255,000	\$ 8,775,000	\$ 99,480,000
Subtotal					108,255,000	108,255,000	8,775,000	99,480,000
Total Revenue Bonds					\$ 186,595,000	\$ 186,595,000	\$ 21,430,000	\$ 165,165,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2020

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Economic Development</u>								
<u>Authority Revenue Bonds</u>								
Lease Revenue Bonds Series 2007	4.70% (2/1; 8/1)	12/12/2007	2/1/2033	\$ 308,000 (2021) 320,000 (2022) 336,000 (2023) 352,000 (2024) 368,000 (2025) 388,000 (2026) 404,000 (2027) 424,000 (2028) 444,000 (2029) 464,000 (2030) 484,000 (2031) 508,000 (2032) 532,000 (2033)	\$ 9,900,000	\$ 9,900,000	\$ 4,568,000	\$ 5,332,000
Subtotal					9,900,000	9,900,000	4,568,000	5,332,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2020

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Economic Development</u>								
<u>Authority Revenue Bonds (continued);</u>								
Lease Revenue Bonds Series 2008	4.71% (2/1; 8/1)	1/9/2008	2/1/2033	\$ 208,000 (2021) 216,000 (2022) 228,000 (2023) 240,000 (2024) 248,000 (2025) 260,000 (2026) 276,000 (2027) 288,000 (2028) 300,000 (2029) 316,000 (2030) 328,000 (2031) 344,000 (2032) 360,000 (2033)	\$ 6,700,000	\$ 6,700,000	\$ 3,088,000	\$ 3,612,000
Subtotal					6,700,000	6,700,000	3,088,000	3,612,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2020

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Economic Development</u>								
<u>Authority Revenue Bonds (continued);</u>								
Lease Revenue Bonds Series 2020A	5.0; 4.0; 3.0; 2.0; 2.125% (2/1; 8/1)	3/30/2020	2/1/2040	\$ 765,000 (2021) 695,000 (2022) 730,000 (2023) 765,000 (2024) 800,000 (2025) 840,000 (2026) 885,000 (2027) 930,000 (2028) 975,000 (2029) 1,015,000 (2030) 1,055,000 (2031) 1,085,000 (2032) 1,120,000 (2033) 1,150,000 (2034) 1,185,000 (2035) 1,210,000 (2036) 1,235,000 (2037) 1,260,000 (2038) 1,285,000 (2039) 1,315,000 (2040)	\$ 20,300,000	\$ 20,300,000	\$	\$ 20,300,000
Subtotal					20,300,000	20,300,000		20,300,000
Total Economic Development Authority Revenue Bonds					\$ 36,900,000	\$ 36,900,000	\$ 7,656,000	\$ 29,244,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2020

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation Lodging Tax Bonds</u>								
Revenue Bonds Series 2015A	2.5; 3.5; 3.75; 4.0; 5.0% (2/1; 8/1)	6/15/2015	2/1/2035	\$ 1,510,000 (2021) 1,650,000 (2022) 1,795,000 (2023) 1,950,000 (2024) 2,115,000 (2025) 2,315,000 (2026) 2,430,000 (2027) 2,530,000 (2028) 2,615,000 (2029) 2,705,000 (2030) 2,800,000 (2031) 2,905,000 (2032) 3,015,000 (2033) 3,130,000 (2034) 3,245,000 (2035)	\$ 42,795,000	\$ 42,795,000	\$ 6,085,000	\$ 36,710,000
Total General Obligation Lodging Tax Bonds					\$ 42,795,000	\$ 42,795,000	\$ 6,085,000	\$ 36,710,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)

December 31, 2020

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation</u> <u>Sales Tax Bonds</u>								
Revenue Bonds Series 2015C	Variable (Monthly)	9/1/2015	2/1/2025	\$ 2,645,000 (2021) 2,720,000 (2022) 2,805,000 (2023) 2,890,000 (2024) 19,245,000 (2025)	\$ 40,880,000	\$ 40,880,000	\$ 10,575,000	\$ 30,305,000
Total General Obligation Sales Tax Bonds					40,880,000	40,880,000	10,575,000	30,305,000
TOTAL DEBT PAYABLE					<u>\$ 485,880,000</u>	<u>\$ 485,880,000</u>	<u>\$ 92,241,000</u>	<u>\$ 393,639,000</u>

(1) A portion of the City's interest payable on the General Obligation Taxable Build America Bonds are reimbursed to the City through federal grants.

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF PERSONNEL EXPENDITURES-ALL FUNDS
For the Year Ended December 31, 2020

	Employer Contributions						Total	
	Salaries and Wages	Pension	Social Security	Group Insurance	Workers' Compensation	Unemployment Compensation	Other (1) Contributions	Wages and Contributions
<u>Government and Fiduciary Fund Types</u>								
General Government	\$ 8,880,137	\$ 647,201	\$ 609,813	\$ 2,074,150	\$ 13,252	\$ 2,643	\$ 12,848	\$ 12,240,044
Public Safety:								
Police	16,282,139	2,657,664	377,418	4,217,034	191,685		27,826	23,753,766
Communications	1,988,116	148,678	145,118	453,564	1,170		4,476	2,741,122
Fire	10,689,890	1,819,858	172,644	2,493,261	183,658		2,735	15,362,046
Fire Hazmat Response Team	22,865	4,047	315		258			27,485
Emergency Management	134,907	10,086	10,230	1,661	2,475		198	159,557
Building Safety	2,527,896	183,859	180,137	665,328	33,831		792	3,591,843
Animal Control	186,776	14,008	13,202	72,343	1,491		12	287,832
Flood Control	127,308	9,235	8,241	43,186	2,371		24	190,365
Public Works	7,440,269	552,218	518,660	1,958,402	153,695	2,228	4,169	10,629,641
Music	401,160	29,848	29,012	93,366	239		552	554,177
Library	4,596,967	334,299	332,467	992,631	9,351	176	8,526	6,274,417
Park and Recreation	4,878,156	342,563	336,310	1,327,086	76,263	3,443	2,258	6,966,079
Mayo Civic Center	2,065		162		43	1,053		3,323
TOTAL	\$ 58,158,651	\$ 6,753,564	\$ 2,733,729	\$ 14,392,012	\$ 669,782	\$ 9,543	\$ 64,416	\$ 82,781,697
<u>Proprietary Fund Types</u>								
Parking	\$ 367,585	\$ 68,074	\$ 26,511	\$ 98,353	\$ 5,717		\$ 153	\$ 566,393
Electric Utility	17,519,762	1,286,639	1,255,768	3,681,003			4,289	23,747,461
Water Utility	2,193,040	162,750	159,463	520,000			276	3,035,529
Sewer Utility	3,351,331	468,142	236,392	749,694	56,452		567	4,862,578
Storm Water Utility	464,044	118,966	33,884	123,510	6,968	153	448	747,973
TOTAL	\$ 23,895,762	\$ 2,104,571	\$ 1,712,018	\$ 5,172,560	\$ 69,137	\$ 153	\$ 5,733	\$ 32,959,934

(1) Other contributions include transit and parking subsidies and administration fees for the City's Flexible Benefits Plan.

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