

CITY OF ROCHESTER, MINNESOTA
SUPPLEMENTARY INFORMATION
DECEMBER 31, 2021

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CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES
December 31, 2021

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation</u>								
<u>Tax Increment Bonds:</u>								
Taxable Tax Increment Bonds Series 2009A	5.2; 5.3 5.4; 5.5% (2/1; 8/1)	3/15/2009	2/1/2025	\$ 330,000 (2022) 345,000 (2023) 365,000 (2024) 385,000 (2025)	\$ 8,035,000	\$ 8,035,000	\$ 6,610,000	\$ 1,425,000
Subtotal					8,035,000	8,035,000	6,610,000	1,425,000
Taxable Tax Increment Bonds Series 2017B	5.0; 2.0; 2.25 3.0; 2.75; 2.875; 3.0; 3.125% (2/1; 8/1)	11/16/2017	2/1/2038	\$ 815,000 (2022) 855,000 (2023) 895,000 (2024) 940,000 (2025) 990,000 (2026) 1,035,000 (2027) 1,090,000 (2028) 1,110,000 (2029) 1,135,000 (2030) 1,170,000 (2031) 1,200,000 (2032) 1,235,000 (2033) 1,270,000 (2034) 1,305,000 (2035) 1,345,000 (2036) 1,385,000 (2037) 1,430,000 (2038)	\$ 21,265,000	\$ 21,265,000	\$ 2,060,000	\$ 19,205,000
Subtotal					21,265,000	21,265,000	2,060,000	19,205,000
Total General Obligation Tax Increment Bonds					\$ 29,300,000	\$ 29,300,000	\$ 8,670,000	\$ 20,630,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2021

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>General Obligation</u>								
<u>Revenue Bonds:</u>								
Wastewater Treatment Revenue Crossover Refunding Bonds 2012A	4.0, 5.0% (2/1; 8/1)	2/1/2007	2/1/2026	\$ 5,890,000 (2022) 6,150,000 (2023) 6,425,000 (2024) 6,580,000 (2025) 5,480,000 (2026)	\$ 60,840,000	\$ 60,840,000	\$ 30,315,000	\$ 30,525,000
Subtotal					60,840,000	60,840,000	30,315,000	30,525,000
Wastewater Treatment Crossover Refunding Bonds Series 2015B	5.0% (6/1; 12/1)	2/1/2007	12/1/2026	\$ 2,010,000 (2022) 2,085,000 (2023) 2,195,000 (2024) 2,310,000 (2025) 2,445,000 (2026)	\$ 19,805,000	\$ 19,805,000	\$ 8,760,000	\$ 11,045,000
Subtotal					19,805,000	19,805,000	8,760,000	11,045,000
Wastewater Treatment Revenue Refunding Bonds Series 2020B	4.0% (2/1; 8/1)	3/30/2020	2/1/2026	\$ 5,930,000 (2022) 6,135,000 (2023) 6,215,000 (2024) 5,100,000 (2026)	\$ 23,380,000	\$ 23,380,000	\$	\$ 23,380,000
Subtotal					23,380,000	23,380,000		23,380,000
Total General Obligation Revenue Bonds					\$ 104,025,000	\$ 104,025,000	\$ 39,075,000	\$ 64,950,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2021

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Taxable General Obligation Bonds</u>								
General Obligation Taxable	5.0; 1.25; 1.50	11/5/2020	2/1/2036	\$ 655,000 (2022)	\$ 16,460,000	\$ 16,460,000	\$	\$ 16,460,000
Refunding Bonds, Series 2020C	1.625; 1.75; 1.875% (2/1; 8/1)			825,000 (2023)				
				870,000 (2024)				
				915,000 (2025)				
				970,000 (2026)				
				1,015,000 (2027)				
				1,070,000 (2028)				
				1,125,000 (2029)				
				1,190,000 (2030)				
				1,245,000 (2031)				
				1,265,000 (2032)				
				1,290,000 (2033)				
				1,315,000 (2034)				
				1,340,000 (2035)				
				1,370,000 (2036)				
Total Taxable General Obligation Bonds					\$ 16,460,000	\$ 16,460,000	\$	\$ 16,460,000
<u>General Obligation Certificates of Indebtedness</u>								
Equipment Certificates of Indebtedness Series 2018A	3.25% (2/1; 8/1)	12/28/2018	2/1/2028	\$ 250,000 (2022)	\$ 2,225,000	\$ 2,225,000	\$ 280,000	\$ 1,945,000
				260,000 (2023)				
				270,000 (2024)				
				280,000 (2025)				
				285,000 (2026)				
				295,000 (2027)				
				305,000 (2028)				
Total General Obligation Certificates of Indebtedness					\$ 2,225,000	\$ 2,225,000	\$ 280,000	\$ 1,945,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2021

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS		AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Revenue Bonds</u>									
Electric Utility Revenue Bonds, Series 2015E	3.0, 3.5, 4, 5.0% (6/1; 12/1)	11/17/2015	12/1/2030	\$ 2,750,000 (2022) 2,885,000 (2023) 3,030,000 (2024) 3,115,000 (2025) 3,210,000 (2026) 3,320,000 (2027) 3,455,000 (2028) 3,600,000 (2029) 3,710,000 (2030)		\$ 39,970,000	\$ 39,970,000	\$ 10,895,000	\$ 29,075,000
Subtotal						39,970,000	39,970,000	10,895,000	29,075,000
Electric Utility Revenue Bonds Series 2017A	2.0; 5.0% (6/1; 12/1)	2/15/2017	12/1/2047	\$ 2,995,000 (2022) 3,145,000 (2023) 3,310,000 (2024) 3,475,000 (2025) 3,645,000 (2026) 3,830,000 (2027) 4,020,000 (2028) 4,215,000 (2029) 4,430,000 (2030) 2,460,000 (2031) 2,585,000 (2032) 2,710,000 (2033) 2,850,000 (2034) 2,990,000 (2035) 3,140,000 (2036) 3,295,000 (2037) 3,460,000 (2038) 3,635,000 (2039) 3,815,000 (2040) 4,005,000 (2041) 4,205,000 (2042) 4,415,000 (2043) 4,640,000 (2044) 4,870,000 (2045) 5,115,000 (2046) 5,370,000 (2047)		\$ 108,255,000	\$ 108,255,000	\$ 11,630,000	\$ 96,625,000
Subtotal						108,255,000	108,255,000	11,630,000	96,625,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2021

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Revenue Bonds (continued):</u>								
Electric Utility Revenue Refunding Bonds Series 2021A	1.375; 1.5; 1.6 1.7; 1.8; 1.90 2.0; 2.05; 2.1 2.15; 2.2; 2.3% (6/1; 12/1)	2/10/2021	12/1/2043	\$ 1,340,000 (2022) 1,365,000 (2023) 1,390,000 (2024) 1,415,000 (2025) 1,450,000 (2026) 1,475,000 (2027) 1,505,000 (2028) 1,535,000 (2029) 1,570,000 (2030) 1,600,000 (2031) 1,620,000 (2032) 1,645,000 (2033) 1,670,000 (2034) 1,695,000 (2035) 1,725,000 (2036) 1,760,000 (2037) 1,795,000 (2038) 1,835,000 (2039) 1,870,000 (2040) 1,910,000 (2041) 1,955,000 (2042) 2,000,000 (2043)	\$ 37,170,000	\$ 37,170,000	\$ 1,045,000	\$ 36,125,000
Subtotal					<u>37,170,000</u>	<u>37,170,000</u>	<u>1,045,000</u>	<u>36,125,000</u>
Total Revenue Bonds					<u>\$ 185,395,000</u>	<u>\$ 185,395,000</u>	<u>\$ 23,570,000</u>	<u>\$ 161,825,000</u>

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)

December 31, 2021

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Economic Development</u>								
<u>Authority Revenue Bonds</u>								
Lease Revenue Bonds Series 2007	4.70% (2/1; 8/1)	12/12/2007	2/1/2033	\$ 320,000 (2022) 336,000 (2023) 352,000 (2024) 368,000 (2025) 388,000 (2026) 404,000 (2027) 424,000 (2028) 444,000 (2029) 464,000 (2030) 484,000 (2031) 508,000 (2032) 532,000 (2033)	\$ 9,900,000	\$ 9,900,000	\$ 4,876,000	\$ 5,024,000
Subtotal					9,900,000	9,900,000	4,876,000	5,024,000
Lease Revenue Bonds Series 2008	4.71% (2/1; 8/1)	1/9/2008	2/1/2033	\$ 216,000 (2022) 228,000 (2023) 240,000 (2024) 248,000 (2025) 260,000 (2026) 276,000 (2027) 288,000 (2028) 300,000 (2029) 316,000 (2030) 328,000 (2031) 344,000 (2032) 360,000 (2033)	\$ 6,700,000	\$ 6,700,000	\$ 3,296,000	\$ 3,404,000
Subtotal					6,700,000	6,700,000	3,296,000	3,404,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)

December 31, 2021

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING
<u>Economic Development</u>								
<u>Authority Revenue Bonds (continued):</u>								
Lease Revenue Bonds Series 2020A	5.0; 4.0; 3.0; 2.0; 2.125% (2/1; 8/1)	3/30/2020	2/1/2040	\$ 695,000 (2022) 730,000 (2023) 765,000 (2024) 800,000 (2025) 840,000 (2026) 885,000 (2027) 930,000 (2028) 975,000 (2029) 1,015,000 (2030) 1,055,000 (2031) 1,085,000 (2032) 1,120,000 (2033) 1,150,000 (2034) 1,185,000 (2035) 1,210,000 (2036) 1,235,000 (2037) 1,260,000 (2038) 1,285,000 (2039) 1,315,000 (2040)	\$ 20,300,000	\$ 20,300,000	\$ 765,000	\$ 19,535,000
Subtotal					20,300,000	20,300,000	765,000	19,535,000
Total Economic Development Authority Revenue Bonds					\$ 36,900,000	\$ 36,900,000	\$ 8,937,000	\$ 27,963,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF DEBT MATURITIES (CONTINUED)
December 31, 2021

	INTEREST RATES AND DATES	ISSUE DATE	FINAL MATURITY DATE	ANNUAL SERIES PAYMENTS	AUTHOR- IZATION	ISSUED	RETIRED	OUTSTANDING	
<u>General Obligation Lodging Tax Bonds</u>									
Revenue Bonds Series 2015A	2.5; 3.5; 3.75; 4.0; 5.0% (2/1; 8/1)	6/15/2015	2/1/2035	\$ 1,650,000 (2022) 1,795,000 (2023) 1,950,000 (2024) 2,115,000 (2025) 2,315,000 (2026) 2,430,000 (2027) 2,530,000 (2028) 2,615,000 (2029) 2,705,000 (2030) 2,800,000 (2031) 2,905,000 (2032) 3,015,000 (2033) 3,130,000 (2034) 3,245,000 (2035)	\$ 42,795,000	\$ 42,795,000	\$ 7,595,000	\$ 35,200,000	
Total General Obligation Lodging Tax Bonds						\$ 42,795,000	\$ 42,795,000	\$ 7,595,000	\$ 35,200,000
<u>General Obligation Sales Tax Bonds</u>									
Revenue Bonds Series 2015C	Variable (Monthly)	9/1/2015	2/1/2025	\$ 2,720,000 (2022) 2,805,000 (2023) 2,890,000 (2024) 19,245,000 (2025)	\$ 40,880,000	\$ 40,880,000	\$ 13,220,000	\$ 27,660,000	
Total General Obligation Sales Tax Bonds						40,880,000	40,880,000	13,220,000	27,660,000
TOTAL DEBT PAYABLE						\$ 457,980,000	\$ 457,980,000	\$ 101,347,000	\$ 356,633,000

CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF PERSONNEL EXPENDITURES-ALL FUNDS
For the Year Ended December 31, 2021

	Employer Contributions					Total	
	Salaries and Wages	Pension	Social Security	Group Insurance	Workers' Compensation	Other (1) Contributions	Wages and Contributions
<u>Government and Fiduciary Fund Types</u>							
General Government	\$ 9,012,795	\$ 647,744	\$ 612,625	\$ 2,094,268	\$ 14,387	\$ 11,899	\$ 12,393,718
Public Safety:							
Police	17,758,030	2,801,507	386,670	4,614,017	215,682	27,629	25,803,535
Communications	2,010,296	147,711	146,324	506,667	1,220	4,371	2,816,589
Fire	11,125,752	1,885,624	188,539	2,522,419	211,010	2,662	15,936,006
Fire Hazmat Response Team	35,368	6,260	487		443		42,558
Emergency Management	138,896	9,885	10,220	24,757	2,692	198	186,648
Building Safety	2,579,950	192,270	186,042	609,559	31,774	794	3,600,389
Animal Control	189,255	14,094	13,535	72,552	1,524	12	290,972
Flood Control	135,094	9,401	8,738	44,611	2,455	24	200,323
Public Works	7,847,502	577,654	547,258	1,961,180	159,525	1,974	11,095,093
Music	423,083	27,598	26,897	177,389	232	443	655,642
Library	4,746,764	346,330	344,141	957,997	10,105	8,483	6,413,820
Park and Recreation	5,424,939	371,091	378,806	1,352,241	83,458	2,134	7,612,669
TOTAL	\$61,427,724	\$7,037,169	\$2,850,282	\$ 14,937,657	\$ 734,507	\$ 60,623	\$87,047,962
<u>Proprietary Fund Types</u>							
Parking	\$ 318,687	\$ (26,539)	\$ 22,461	\$ 80,798	\$ 5,045	\$ 25	\$ 400,477
Electric Utility	17,896,648	1,307,826	1,289,127	3,555,810		4,011	24,053,422
Water Utility	2,361,973	172,108	169,909	586,323		288	3,290,601
Sewer Utility	3,256,919	(171,874)	230,385	786,679	57,575	511	4,160,195
Storm Water Utility	487,528	(54,206)	35,834	105,285	7,040	90	581,571
TOTAL	\$24,321,755	\$1,227,315	\$1,747,716	\$ 5,114,895	\$ 69,660	\$ 4,925	\$32,486,266

(1) Other contributions include transit and parking subsidies and administration fees for the City's Flexible Benefits Plan.

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