

CITY OF ROCHESTER, MINNESOTA
STATISTICAL SECTION
DECEMBER 31, 2004

TABLE I

**CITY OF ROCHESTER, MINNESOTA
GENERAL GOVERNMENTAL EXPENDITURES BY FUNCTION (1)
LAST TEN FISCAL YEARS**

Fiscal Year	General Government (2)	Public Safety (3)	Public Works (4)	Culture/ Recreation	Library	Total
1995	\$ 3,888,037	\$ 18,868,607	\$ 7,632,193	\$ 7,038,638	\$ 2,977,523	\$ 40,404,998
1996	4,151,528	18,739,707	8,168,338	7,175,824	3,246,992	41,482,389
1997	4,117,143	18,547,963	8,170,450	7,106,875	3,391,262	41,333,693
1998	4,461,136	18,939,105	9,674,681	7,665,990	3,537,181	44,278,093
1999	5,018,272	19,469,713	10,065,589	8,181,682	3,806,174	46,541,430
2000	5,442,316	20,479,801	11,464,730	8,837,149	3,946,256	50,170,252
2001	5,627,936	22,325,851	12,489,479	9,329,828	4,293,090	54,066,184
2002	7,694,733	23,951,743	13,180,006	9,610,192	4,627,973	59,064,647
2003	7,477,213	25,530,479	13,358,699	9,258,284	4,468,027	60,092,702
2004	7,560,105	26,002,843	12,239,832	10,076,801	4,851,851	60,731,432

- (1) Includes General and Special Revenue Funds
- (2) Includes Economic Development/Tourism, Community Reinvestment and Unallocated
- (3) Includes Law Enforcement Block Grant
- (4) Includes Airport Operations and Transit

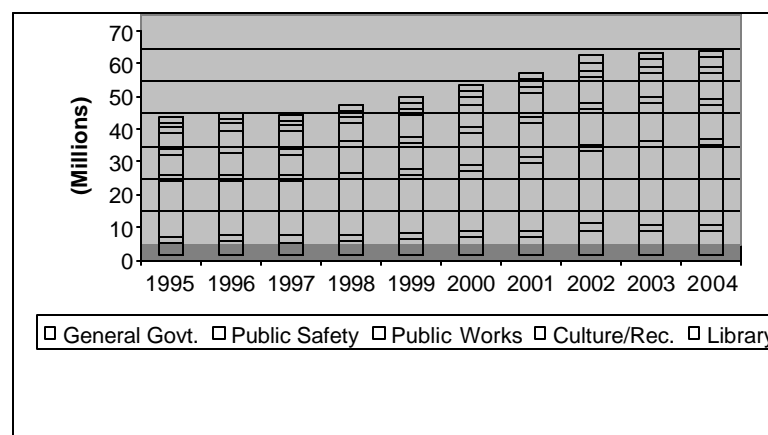
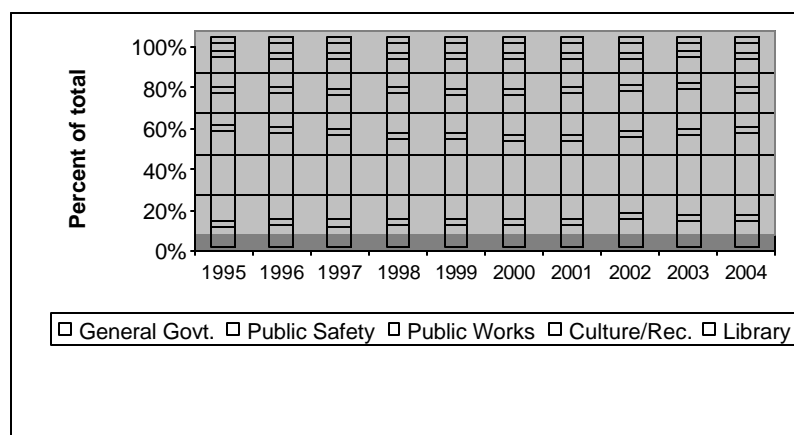


TABLE II

**CITY OF ROCHESTER, MINNESOTA
GENERAL GOVERNMENTAL AND SPECIAL REVENUES BY SOURCE (1)**

Fiscal Year	Taxes (2)	Licenses And Permits	Inter-Governmental Revenue	Charges For Services	Fines And Forfeits	Miscellaneous Revenues	Total
1995	\$ 14,273,966	\$ 1,433,433	\$ 13,150,514	\$ 4,335,782	\$ 205,393	\$ 640,700	\$ 34,039,788
1996	15,623,492	1,378,228	13,703,978	4,735,638	227,696	914,551	36,583,583
1997	16,144,807	1,829,172	14,395,128	5,207,055	298,180	693,527	38,567,869
1998	16,666,551	2,089,061	14,820,225	6,932,927	354,644	1,207,581	42,070,989
1999	16,911,642	2,588,584	14,710,492	7,485,728	423,285	836,807	42,956,538
2000	15,302,309	2,805,189	14,975,186	7,950,457	444,225	5,994,203	47,471,569
2001	20,176,651	2,779,127	15,171,666	8,182,950	476,688	1,658,168	48,445,250
2002	20,998,164	2,181,469	18,061,017	9,510,572	490,632	482,096	51,723,950
2003	23,248,688	2,284,715	14,903,894	10,181,204	489,804	461,186	51,569,491
2004	26,790,749	3,383,898	15,235,021	10,881,836	489,227	575,082	57,355,813

- (1) Includes General and Special Revenue Funds
- (2) Includes Hotel-Motel Tax and Franchise Taxes

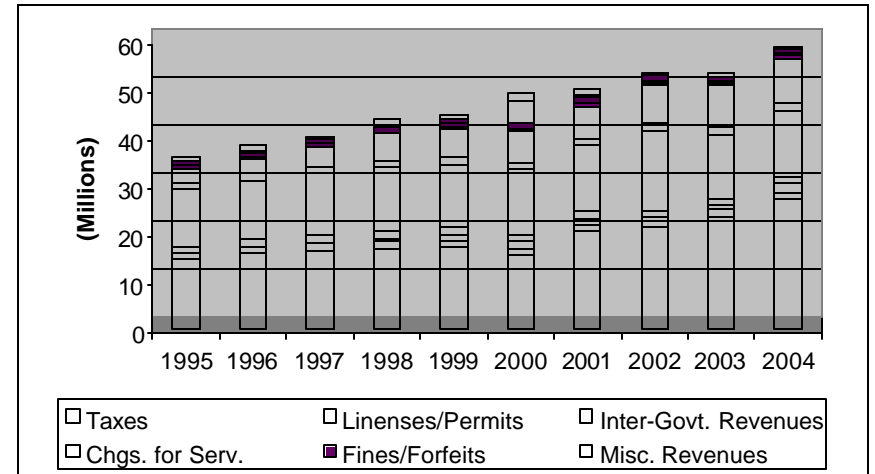
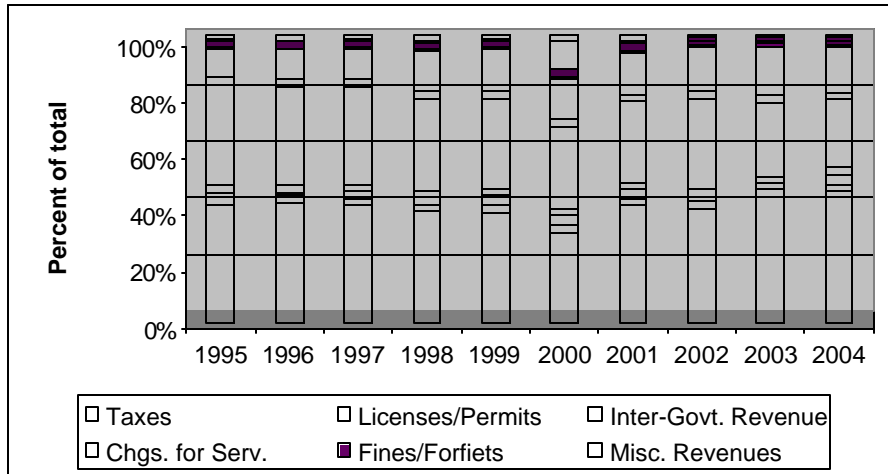


TABLE III

**CITY OF ROCHESTER, MINNESOTA
PROPERTY TAX LEVIES AND COLLECTIONS
LAST TEN FISCAL YEARS**

Fiscal Year	Total Tax Levy (1)	Current Collections		Delinquent Collections	Total Collections	% Of Total Tax Levy	Total Delinquent Taxes (2)	Delinquent Taxes As A % Of Total Tax Levy
		Amount (1)	% Of Total Tax Levy					
1995	\$ 13,896,049 4,440,686	\$ 13,744,947 4,440,686	99.18%	\$ 141,648	\$ 18,327,281	99.95%	\$	0.00%
1996	14,746,072 4,282,077	14,589,043 4,282,077	99.18	186,082	19,057,202	100.15		0.00
1997	15,147,909 4,370,077	15,016,545 4,370,077	99.33	156,725	19,543,347	100.13	443	0.00
1998	15,678,086 4,370,774	15,543,788 4,370,774	99.33	105,142	20,019,704	99.85	1,500	0.01
1999	16,087,180 4,368,552	15,997,336 4,368,552	99.56	84,182	20,450,070	99.97	1,399	0.01
2000	17,600,000 4,369,974	17,374,147 4,369,974	98.97	81,932	21,826,053	99.34	3,903	0.02
2001	18,970,957 4,370,953	18,847,216 4,370,953	99.47	201,754	23,419,923	100.33	7,083	0.03
2002	20,438,982 2,041,073	20,263,091 2,041,073	99.22	102,971	22,407,135	99.68	18,256	0.08
2003	22,867,100 2,083,656	22,510,212 2,083,656	98.57	134,020	24,727,888	99.11	35,466	0.14
2004	25,100,811 2,088,301	24,842,761 2,088,301	99.05	286,743	27,217,805	100.11	195,647	0.72

(1) Second amount is the HACA and Equalization Aid adjustment for years 1995 - 2001 and market value credit for 2002 - 2004.

(2) On records of Olmsted County Auditor before allowance for uncollectible and excludes Tax Increment Districts.

TABLE IV

CITY OF ROCHESTER, MINNESOTA
TAX CAPACITY AND ESTIMATED ACTUAL VALUE OF TAXABLE PROPERTY
LAST TEN FISCAL YEARS

Fiscal Year	Real Property		Personal Property		Total		% of Tax Capacity to Total Estimated Market Value
	Tax Capacity	Estimated Market Value	Tax Capacity	Estimated Market Value	Tax Capacity (1)	Estimated Market Value (1)	
1996	\$ 57,458,282	\$ 2,689,632,900	\$ 768,794	\$ 16,494,653	\$ 58,227,076	\$ 2,706,127,553	2.15%
					55,339,428	2,635,531,522	2.10
1997	62,364,416	2,835,168,300	780,290	17,173,715	63,144,706	2,852,342,015	2.21
					59,713,715	2,772,412,336	2.15
1998	56,997,061	2,920,138,600	791,108	17,439,092	57,788,169	2,937,577,692	1.97
					54,835,153	2,855,008,537	1.92
1999	54,102,977	3,096,167,400	631,540	18,304,469	54,734,517	3,114,471,869	1.76
					52,080,784	2,992,047,069	1.74
2000	59,455,277	3,444,768,100	654,431	19,503,400	60,109,708	3,464,271,500	1.74
					57,186,771	3,308,032,200	1.73
2001	67,070,403	3,873,614,700	622,362	18,559,600	67,692,765	3,892,174,300	1.74
					64,293,994	3,672,366,000	1.75
2002	56,758,188	4,526,307,800	394,054	19,550,600	57,152,242	4,545,858,400	1.26
					54,427,635	4,283,599,300	1.27
2003	63,783,214	5,158,173,100	493,262	24,938,100	64,276,476	5,183,111,200	1.24
					61,120,057	4,866,060,700	1.26
2004	69,480,548	5,722,379,100	510,278	25,454,100	69,990,826	5,747,833,200	1.22
					66,852,309	5,448,462,400	1.23
2005	78,600,356	6,390,285,710	610,070	29,050,600	79,210,426	6,419,336,310	1.23
					78,104,210	6,403,581,010	1.22

(1) Second amounts are net of Tax Increment.

NOTE - Valuations are determined as of January 1 of year preceding tax collection year.

TABLE V

**CITY OF ROCHESTER, MINNESOTA
PROPERTY TAX RATES AND TAX LEVIES
DIRECT AND OVERLAPPING GOVERNMENTS
YEARS ENDED DECEMBER 31, 1995 THROUGH 2005**

Fiscal Year	City	School	County	Total
<u>Tax Rates (1)</u>				
1995	25.600 %	66.061 %	37.819 %	129.480 %
1996	26.695	62.478	38.352	127.525
1997	25.410	66.398	37.095	128.903
1998	28.637	63.224	41.845	133.706
1999	30.961	59.386	47.138	137.485
2000	30.840	60.084	46.645	137.569
2001	29.558	53.146	44.642	127.346
2002	41.376	27.961	58.608	127.945
2003	40.873	26.417	57.057	124.347
2004	40.743	25.966	55.782	122.491
2005	41.620	25.388	51.786	118.794

(1) Percent of Net Tax Capacity Value

<u>Property Tax Levies (2)</u>				
1995	\$ 13,896,049	\$ 35,877,450	\$ 20,571,660	\$ 70,345,159
1996	14,746,072	34,518,040	21,223,777	70,487,889
1997	15,147,909	39,582,964	22,150,803	76,881,676
1998	15,678,086	38,817,756	22,945,770	77,441,612
1999	16,087,180	35,126,450	24,549,840	75,763,470
2000	17,600,000	37,895,489	26,674,769	82,170,258
2001	18,970,957	37,894,626	28,702,125	85,567,708
2002	20,438,982	20,866,438	31,898,948	73,204,368
2003	22,778,116	22,505,010	34,873,270	80,156,396
2004	25,032,255	23,385,500	37,291,877	85,709,632
2005	30,096,793	26,126,417	40,449,531	96,672,741

(2) HACA adjusted levy from 1995 - 2001, excludes market value credit of \$2,041,073 in 2002, \$2,172,640 in 2003, \$2,156,857 in 2004, and \$2,273,823 in 2005.

**CITY OF ROCHESTER, MINNESOTA
PRINCIPAL TAXPAYERS**

TABLE VI

<u>Taxpayers (1)</u>	<u>2003 (for taxes payable in 2004)</u>		<u>% of Total City Tax Capacity</u>
	<u>Estimated Market Value</u>	<u>Net Tax Capacity</u>	
Mayo Properties	\$ 219,171,400	\$ 4,340,198	6.75%
IBM Corporation	58,419,500	1,146,102	1.78
MEPC	48,800,300	973,756	1.51
IRET Properties	32,802,600	454,306	0.71
BGD5 - LTD Partnership	22,500,000	449,250	0.70
Utilicorp United	20,079,800	400,813	0.62
Kahler-Sunstone	18,746,400	374,178	0.58
Seneca Foods	17,751,600	335,685	0.52
Mortenson Development	15,957,900	318,408	0.50
Leslie E Nelson	15,803,600	291,652	0.45
Others	<u>4,713,078,100</u>	<u>55,192,128</u>	<u>85.88</u>
TOTAL	<u>\$ 5,183,111,200</u>	<u>\$ 64,276,476</u>	<u>100.00%</u>

(1) Top 10 Taxpayers of Olmsted County. Source: Olmsted County Assessor.

TABLE VII

**CITY OF ROCHESTER, MINNESOTA
SPECIAL ASSESSMENT LEVIES AND COLLECTIONS
LAST TEN FISCAL YEARS**

Fiscal Year	Total Levy	Current Collections		Prior Years	Total Collections	% Total Collections to Total Levy	Total Delinquent Assessments at Year End(1)
		Amount	Collection of % of Levy				
1995	\$ 843,312	\$ 771,273	91.46%	\$ 73,981	\$ 845,254	100.23%	\$ 122,074
1996	754,509	700,979	92.91	36,488	737,467	97.74	138,606
1997	824,694	778,869	94.44	118,945	897,814	108.87	69,773
1998	741,705	705,641	95.14	24,010	729,651	98.37	81,826
1999	796,969	758,196	95.13	41,706	799,902	100.37	72,394
2000	532,323	516,777	97.08	26,362	543,139	102.03	61,578
2001	600,205	568,471	94.71	22,743	591,214	98.50	69,671
2002	566,155	536,092	94.69	23,788	559,880	98.89	52,087
2003	488,403	466,752	95.57	10,459	477,211	97.71	56,560
2004	637,020	621,189	97.51	14,021	635,210	99.72	55,361

(1) On records of Olmsted County Auditor before allowance for uncollectible.

TABLE VIII

CITY OF ROCHESTER, MINNESOTA
RATIO OF NET BONDED DEBT
TO ESTIMATED MARKET VALUE AND NET BONDED DEBT PER CAPITA
LAST TEN FISCAL YEARS

<u>Levy Year</u>	<u>Gross Bonded Debt (1)</u>	<u>Available For Debt Service</u>	<u>Net Bonded Debt</u>	<u>Estimated Market Value</u>	<u>% of Net Bonded Debt to Estimated Market Value</u>	<u>Estimated Population</u>	<u>Net Bonded Debt Per Capita</u>
1995	\$ 12,210,000	\$ 8,127,499	\$ 4,082,501	\$2,706,127,553	0.15%	76,559	\$ 53
1996	10,960,000	6,927,824	4,032,176	2,852,342,015	0.14	77,209	52
1997	11,973,080	6,305,983	5,667,097	2,937,577,692	0.19	78,276	72
1998	12,667,080	1,026,904	11,640,176	3,114,471,869	0.37	80,186	145
1999	10,606,025	256,293	10,349,732	3,464,271,500	0.30	82,019	126
2000	36,044,380	3,705	36,040,675	3,892,174,300	0.93	85,806	420
2001	35,828,053	3,056	35,824,997	4,545,858,400	0.79	88,858	403
2002	34,742,284	3,056	34,739,228	5,183,111,200	0.67	91,264	381
2003	15,665,434		15,665,434	5,747,833,200	0.27	93,037	168
2004	15,357,552		15,357,552	6,419,336,310	0.24	94,820	162

2004

(1)	Excludes: Wastewater Treatment Plant Refunding Bonds	\$ 6,120,000
	Wastewater Treatment Plant Revenue Bonds	83,735,000
	Electric Utility Revenue Bonds	<u>45,050,000</u>
		<u>\$ 134,905,000</u>

CITY OF ROCHESTER, MINNESOTA
COMPUTATION OF DIRECT AND INDIRECT GENERAL OBLIGATION BONDED DEBT
AND LEGAL DEBT MARGIN

December 31, 2004

Direct Debt:

	Gross Debt (1)	Less: Debt Service Funds	Net Direct Debt
General Obligation Debt:			
Supported by Sales Tax Revenue	\$ 12,753,673	\$	\$ 12,753,673
Supported by Tax Increments	2,603,879		2,603,879
 Total	<u>\$ 15,357,552</u>	<u>\$</u>	<u>\$ 15,357,552</u>

(1) From Table VIII

Indirect Debt:

<u>Governmental Unit</u>	<u>2004/05 Net Tax Capacity</u>	<u>Net G.O. Debt Outstanding</u>	<u>Debt Applicable to Value in City</u>	
			<u>Percent</u>	<u>Amount</u>
Olmsted County	\$ 108,511,316	\$ 22,839,406	61.61%	\$ 14,071,358
I.S.D. #535	77,994,554	79,878,840	85.71%	68,464,154
 Total City Portion				<u>\$ 82,535,512</u>

General Obligation Net Direct Debt and Indirect Debt:

<u>Governmental Unit</u>	<u>Debt Outstanding</u>	<u>Portion Chargeable to City</u>	
		<u>Percent</u>	<u>Amount</u>
City of Rochester	\$ 15,357,552	100.00%	\$ 15,357,552
Olmsted County	22,839,406	61.61%	14,071,358
I.S.D. #535	79,878,840	85.71%	68,464,154
 Total General Obligation Direct and Indirect Debt			<u>\$ 97,893,064</u>

The legal debt limit for municipalities in Minnesota is 2% of the market value of taxable property. This limit applies only to the City's general obligation tax levy bonds and excludes improvement, revenue, tax increment and sales tax supported bonds. The City has no General Obligation debt chargeable against this debt limit at December 31, 2004. The legal debt limit and the legal debt margin are the same...computed as follows...\$6,419,336,310 x 2% = \$128,386,726.

**CITY OF ROCHESTER, MINNESOTA
RATIO OF ANNUAL DEBT SERVICE EXPENDITURES FOR
GENERAL BONDED DEBT TO TOTAL GENERAL EXPENDITURES
LAST TEN FISCAL YEARS**

<u>Fiscal Year</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Debt Service</u>	<u>Total General Expenditures (1)</u>	<u>Percent of General Debt Service To General Expenditures</u>
1995	\$0	\$0	\$0	\$ 40,404,998	0%
1996	0	0	0	41,482,389	0
1997	0	0	0	41,333,693	0
1998	0	0	0	44,278,093	0
1999	0	0	0	46,541,430	0
2000	0	0	0	50,170,252	0
2001	0	0	0	54,066,184	0
2002	0	0	0	59,064,647	0
2003	0	0	0	60,092,702	0
2004	0	0	0	60,731,432	0

This table relates to general bonded debt supported by tax levy only and does not include improvement, tax increment and sales tax bonds.

(1) Includes General and Special Revenue Funds.

TABLE XI

**CITY OF ROCHESTER, MINNESOTA
REVENUE BOND COVERAGE
SEWER UTILITY FUND
LAST TEN FISCAL YEARS**

Fiscal Year	Operating Revenues And Taxes	Expenses (1)	Net Revenue Available For Debt Service	Debt Service Requirements			Coverage
				Principal	Interest	Total	
1995	\$ 7,797,952	\$ 4,490,539	\$ 3,307,413	\$ 575,000	\$ 1,179,188	\$ 1,754,188	1.89
1996	7,414,662	4,271,338	3,143,324	600,000	1,143,537	1,743,537	1.80
1997	7,650,701	4,376,207	3,274,494	650,000	1,106,038	1,756,038	1.86
1998	8,109,712	4,577,996	3,531,716	700,000	1,065,088	1,765,088	2.00
1999	9,094,645	4,874,292	4,220,353	550,000	565,575	1,115,575	3.78
2000	8,819,470	5,025,474	3,793,996	575,000	538,625	1,113,625	3.41
2001	9,287,829	5,416,409	3,871,420	625,000	509,875	1,134,875	3.41
2002	9,214,760	5,076,108	4,138,652	655,000	357,882	1,012,882	4.09
2003	9,723,010	5,235,911	4,487,099	730,000	280,724	1,010,724	4.44
2004	9,407,246	5,344,214	4,063,032	770,000	272,522	1,042,522	3.90

(1) Before Depreciation

TABLE XII

**CITY OF ROCHESTER, MINNESOTA
DEMOGRAPHIC STATISTICS
LAST TEN FISCAL YEARS**

<u>Year</u>	<u>Population (1)</u>	<u>Per Capita Income (2)</u>	<u>Public School Enrollment (3)</u>			<u>Unemployment (4)</u>		
			<u>Elementary</u>	<u>Secondary</u>	<u>Total</u>	<u>City</u>	<u>County</u>	<u>State</u>
1995	76,559	\$ 25,406	7,505	7,702	15,207	3.1%	2.9%	3.7%
1996	77,209	27,413	7,434	7,743	15,177	3.1	3.0	4.0
1997	78,276	28,456	7,305	8,154	15,459	2.2	2.2	3.3
1998	80,186	30,690	7,278	8,460	15,738	1.6	1.6	2.5
1999	82,019	32,359	6,947	8,621	15,568	2.1	2.0	2.8
2000	85,806	33,283	6,911	8,513	15,424	2.8	2.7	3.3
2001	88,858	35,110	6,829	9,040	15,869	2.7	2.5	3.7
2002	91,264	33,829	6,707	9,229	15,936	4.0	3.6	4.4
2003	93,037	N/A	7,058	8,952	16,010	4.4	4.2	5.0
2004	94,820	N/A	7,124	8,404	15,528	4.1	3.9	4.7

Sources: (1) State Demographers Estimate/2000-Census Bureau

(2) Bureau of Economic Analysis

(3) Independent School District #535

(4) Minnesota Department of Jobs & Training

TABLE XIII

**CITY OF ROCHESTER, MINNESOTA
BUILDING PERMITS AND PROPERTY VALUES
LAST TEN FISCAL YEARS**

Year	Building Permits (1)						Estimated Market Value (2)		
	Residential		Multiple Dwellings	Commercial/ Industrial	All Other	Total Value	No.	Real Estate	Tax Exempt
	No.	Value							
1995	263	\$ 30,742,591	\$ 8,284,706	\$ 6,234,954	\$ 50,439,331	\$ 95,701,582	1,649	\$ 2,628,052,000	\$ 563,846,200
1996	324	39,630,333	21,703,173	18,806,751	43,815,222	123,955,479	1,897	2,689,632,900	568,388,500
1997	428	55,411,803	22,933,864	30,453,607	90,871,683	199,670,957	2,275	2,835,168,300	586,171,200
1998	532	70,870,692	30,630,426	24,899,581	130,738,907	257,139,606	2,695	2,920,138,600	587,888,400
1999	645	88,993,665	31,737,871	73,818,538	191,481,590	386,031,664	3,060	3,096,167,400	819,313,500
2000	675	91,078,509	61,453,937	75,862,813	201,604,821	430,000,080	3,308	3,444,768,100	873,519,300
2001	817	109,918,621	9,436,966	79,063,377	190,042,283	388,461,247	3,676	3,873,614,700	1,210,176,300
2002	945	142,814,310	57,721,772	37,499,269	84,224,977	322,260,328	4,016	4,526,307,800	1,286,533,100
2003	694	152,657,659	22,912,404	58,869,216	71,418,397	305,857,676	4,133	5,158,173,100	1,042,848,400
2004	962	180,862,207	13,535,627	28,361,848	110,038,503	332,798,185	4,108	6,562,101,500	1,250,386,800

Sources: (1) City Building Safety Department
(2) Olmsted County Assessor

NOTE - Beginning in 2001, the City revised the classifications of residential and multiple dwelling properties.

TABLE XIV

**CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF INSURANCE IN FORCE
END OF FISCAL YEAR 2004**

Type of Coverage and Name of Company	Policy Number	Policy Period		Details of Coverage	Policy Limits	Annual Premium
		From	To			
Property, Extended Coverage League of MN Cities Trust (C.O. Brown)	CMC-25257	8/22/2004	8/22/2005	Building and contents public and institutional property form with replacement cost coverage \$100,000 aggregate deductible Contractors' Equipment, Bookmobile contents, Signs at Rec Center, \$100,000 aggregate deductible	\$ 130,559,192	\$ 93,656
Property, Extended Coverage American Protection Ins., CNA Insurance Company (C.O. Brown)	C2071898832	6/22/2004	6/22/2005	Building & contents at Water Reclamation Plant \$25,000 deductible	108,107,418	86,298
Property, Extended Coverage Travelers Insurance (C.O. Brown)	P-630-709K7014-TIL-04	9/1/2004	9/1/2005	Building & contents at Mayo Civic Center \$10,000 deductible, includes money & securities	57,516,099 2,572,500 Personal Prop. 50,000 Money & Sec.	62,254
Auto Liability & Property Damage League of MN Cities Trust (C.O. Brown)	CMC-25257	8/22/2004	8/22/2005	\$1,000,000 combined single limit, \$100,000 aggregate deductible. Buses carry \$5,000 deductible	1,000,000 19,217,944 Vehicle value	265,911
Comprehensive General Liability Excludes Public Utility League of MN Cities Trust (C.O. Brown)	CMC-25257	8/22/2004	8/22/2005	BI \$1,000,000 combined single limit. Includes personal injury coverage's. \$100,000 aggregate deductible	1,000,000	355,724

**CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF INSURANCE IN FORCE (CONTINUED)
END OF FISCAL YEAR 2004**

Type of Coverage and Name of Company	Policy Number	Policy Period		Details of Coverage	Policy Limits	Annual Premium
		From	To			
Boiler Insurance Cincinnati Ins. Co. (Hirman)	BEP2662286	8/1/2004	8/1/2005	Boilers and steam piping in various City buildings. Portable tanks and air tanks, \$1,500 deductible	\$ 2,500,000	\$ 5,410
Money and Securities CNA Insurance Company (C.O. Brown)	C2071898832	6/22/2004	6/22/2005	Money & securities inside and outside premises. Includes depositors forgery bond. \$500 deductible. Includes Public Utility	1,000 to 10,000 per location 50,000 forgery bond	3,377
Treasurers' Bond, Old Republic Surety Co. (Hirman)	RPO 457120	6/15/2004	6/15/2005	Bond on City Treasurer	50,000	225
Flood Insurance Redland Ins. Co. (Hirman)	Various	Various		Flood insurance on flood plain property values up to \$249,000 on each building & contents \$4,000 deductible both building and contents	Building 280,900 Contents 3,200	1,238

**CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF INSURANCE IN FORCE (CONTINUED)
END OF FISCAL YEAR 2004**

Type of Coverage and Name of Company	Policy Number	Policy Period		Details of Coverage	Policy Limits	Annual Premium
		From	To			
PUBLIC UTILITY DEPARTMENT INSURANCE						
Hartford Steam Boiler Inspection and Insurance Co. (C.O. Brown)	STA4102481	12/31/2003	12/31/2004	Property & Boiler: Blanket Coverage Replacement Cost All Risk Coverage \$250,000 deductible based on location \$350,000 Deductible for Gas Turbine Location	\$ 150,000,000	\$ 541,197
Excess Liability Associated Electric and Gas Insurance (C.O. Brown)	X0342A1A03	12/31/2003	12/31/2004	\$1,000,000 deductible Includes: Product liability Failure to supply Pollution liability Joint Venture coverage	20,000,000	63,737
General Liability & Auto League of MN Cities Trust (C.O. Brown)	CMC 24212	12/31/2003	12/31/2004	\$1,000,000 combined single limit \$25,000 deductible per occurrence \$100,000 aggregate deductible	1,000,000	104,846

**CITY OF ROCHESTER, MINNESOTA
MISCELLANEOUS STATISTICAL DATA
December 31, 2004**

Date of Incorporation	August 5, 1858
First Charter Adopted	August 22, 1904
Date Present Charter Adopted	April 1, 1962
Form of Government	Mayor - Council

Area:	Square Miles:
1950	5.15
1960	9.21
1965	10.26
1970	14.25
1975	15.84
1980	19.07
1985	23.17
1990	29.76
1995	36.41
2000	43.09
2004	49.26

Miles of Streets:		Miles of Sewer:	
Streets - paved	468.07	Storm	227.80
Sidewalks	554.10	Sanitary	454.70

Electric Department:	
Number of customers	44,545
Average daily consumption	3,232 MWH
Annual retail sales	1,179,735 MWH
Miles of distribution line	678.81

Water Department:	
Number of customers	33,756
Average daily consumption	15,781 CCF
Annual sales	5,759,953 CCF
Miles of watermain	528
Number of fire hydrants	6,189

Number of street lights 7,667

Fire Protection:	
Number of stations	4
Number of authorized employees	100

CITY OF ROCHESTER, MINNESOTA
 MISCELLANEOUS STATISTICAL DATA (CONTINUED)

December 31, 2004

Police Protection:			
	Number of stations		1
	Number of Police Department authorized employees		170
	Number of Communications Center authorized employees		25
	Adult Detention Center capacity (1)		178
	Work Release Center capacity (1)		90
	Juvenile treatment facility capacity (1)		25
	Part I Crimes		2,873
	Part II Crimes		4,049
	Total Part I & II Crimes		6,922
	Total Arrests for Part I & II Crimes		4,089
Recreation:			
	Number of acres of parks		3,015
	Number of parks		94
	Number of playgrounds		72
	Number of golf courses		4
	Number of swimming pools		2
	Number of beaches		1
	Number of tennis courts		43
Employees:			
	Full-time		777
	Other		302
	Total		1,079
Elections:			
	Registered voters - last general and municipal election		52,890
	Number of votes cast last general and municipal election		49,533
	Percentage of registered voters voting		93.65%
Population: (2)			
1940	26,312	1970	53,766
1950	29,885	1980	57,906
1960	40,663	1990	70,745
1965	47,797	2000	85,806

(1) Function of Olmsted County

(2) Source: Census Bureau

**CITY OF ROCHESTER, MINNESOTA
MISCELLANEOUS STATISTICAL DATA (CONTINUED)**

December 31, 2004

Education: (1)

Number of schools by type:

Senior high schools (9-12)	3
Middle schools (6-8)	4
Elementary schools (K-5)	16
Nonpublic schools	14
Charter Schools	2
Community Technical college	1

ISD 535:

Number of public school administrative personnel	53
Number of public school support staff	466
Number of public school teachers	1,056
Number of public school paraprofessionals	756

Number of public school students - Birth through 12th grade (including care & treatment, out-of-district and preschool handicapped)	16,433
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Enrollment:

Grades K-5, Elementary	7,124
Grades 6-8, Middle School	3,332
Grades 9-12, Senior High	5,072
Special programs, birth-grade 12	511

Nonpublic school enrollment	2,989
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Home school enrollment	475
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Charter school enrollment	51
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(1) Source: Independent School District #535

CITY OF ROCHESTER, MINNESOTA
MISCELLANEOUS STATISTICAL DATA (CONTINUED)
 December 31, 2004

Income and Trade (1)

	1995	1996	1997	1998	1999	2000	2001	2002	2003
Effective Buying Income:									
Total EBI (000):									
City of Rochester	\$1,296,863	\$1,335,749	\$1,389,541	\$1,478,205	\$1,672,223	\$1,818,104	\$2,000,025	\$1,888,058	\$1,916,960
Olmsted County	1,886,952	1,943,533	2,037,886	2,174,920	2,356,036	2,555,064	2,805,919	2,761,338	2,865,478
Median Household EBI:									
City of Rochester	\$ 36,792	\$ 37,897	\$ 39,497	\$ 40,823	\$ 43,582	\$ 46,011	\$ 46,842	\$ 43,087	\$ 42,441
Olmsted County	37,820	38,895	40,513	41,821	43,973	46,318	47,098	45,254	45,411
State	32,700	34,346	35,737	37,050	39,126	41,098	42,245	41,662	41,846
Percent of Households With EBI's in Excess of \$20,000:									
City of Rochester	76.00%	76.90%	78.20%	79.30%	80.70%	82.00%	85.30%	83.60%	83.10%
Olmsted County	77.40	78.30	79.00	80.00	81.20	82.60	85.80	85.20	85.00
State	71.20	72.90	74.10	75.20	76.70	78.10	81.60	82.40	82.40
Retail Sales:									
Total Retail Sales (000):									
City of Rochester	\$1,323,956	\$1,346,506	\$1,354,201	\$1,429,128	\$1,861,372	\$2,041,501	\$2,156,447	\$2,210,178	\$2,354,603
Olmsted County	1,398,398	1,422,216	1,441,724	1,526,406	2,256,982	2,470,736	2,584,096	2,605,380	2,805,091
Retail Sales Per Household:									
City of Rochester	\$ 43,551	\$ 44,293	\$ 44,693	\$ 46,250	\$ 56,749	\$ 59,346	\$ 61,613	\$ 61,394	\$ 64,333
Olmsted County	32,445	32,998	33,296	34,456	49,065	51,154	52,629	51,694	54,574
State	25,371	25,661	26,303	27,600	40,086	42,185	40,904	39,487	41,168

Note: The decline in the EBI in 1995 is the result of a reclassification of items included in the calculation of Effective Buying Income.

(1) Source: Sales and Marketing Management, "Survey of Buying Power."